KEY PLANNING & INVESTMENT DEADLINES

SPRING 2020

Randall A. Luebke, RFC, RMA, CMP, CWPP
President
Lifetime Paradigm, Inc.

260 Newport Center Drive
Ste 100
Newport Beach, CA 92660

Info@LifetimeParadigm.com
www.LifetimeParadigm.com

LIFETIME PARADIGM
A BETTER, SMARTER, SAFER WAY

	FINANCIAL DATES & DEADLINES	SPECIAL OBSERVANCES	
APRIL **FOCUS:** **Social Security**	**April 1.** Last day of grace period for first IRA required minimum distribution **April 15.** File 2019 tax returns or extension **April 15.** 1Q 2020 estimated taxes due **April 15.** Last day to open IRA for 2019 **April 15.** Last day to contribute to Coverdell, IRA, profit-sharing plans, or HSA for 2019	Financial Literacy Month **April 8.** Passover begins **April 10.** Good Friday (markets closed) **April 12.** Easter **April 23.** Ramadan begins **April 25.** Take Our Kids to Work Day	**When should you apply for Social Security?**
MAY **FOCUS:** **Retirement Planning**	**May 15.** 2019 non-profit returns due **May 25.** Memorial Day (markets closed)	Military Appreciation Month **May 2.** Kentucky Derby **May 4-8.** Teacher Appreciation Week **May 10.** Mother's Day **May 24.** Indianapolis 500	**Let's review your retirement options!**
JUNE **FOCUS:** **Estate Planning**	**June 15.** 2Q 2020 estimated taxes due **June 15.** Last day for US citizens living abroad to file returns **June 30.** FAFSA 2019-2020 closes	**June 6.** Belmont Stakes **June 18-21.** U.S. Open Golf Championship **June 21.** Father's Day **June 21.** Summer Solstice	**Have you reviewed your will?**

IF YOU HAVE ANY QUESTIONS ABOUT THIS OR ANYTHING ELSE, PLEASE CALL US!
800-810-1736

Randall A. Luebke, RFC, RMA, CMP, CWPP
President
Lifetime Paradigm, Inc.

260 Newport Center Drive
Ste 100
Newport Beach, CA 92660

800-810-1736

Info@LifetimeParadigm.com
www.LifetimeParadigm.com

Questions? Please call

800-810-1736