

Sample Consent to Revocation of S Election under IRC Section 1362(a)

Name of Shareholder: _____

Address: _____

Social Security Number (or other applicable taxpayer identification number):

Number of Shares Owned by Shareholder: _____

Date (or Dates) on Which Shares Were Acquired: _____

Last Day of Shareholder's Taxable Year: _____

By signing below, 1) I declare under penalties of perjury that the foregoing statements are true to my knowledge and belief, and 2) I hereby consent to the revocation of the S election under IRC Section 1362(a) for the following corporation:

[name, address, and taxpayer identification number of corporation]

[Signature]

[Date]

(As a Tax Reduction Letter subscriber, you have our permission to copy this consent form and use it as a guide for the consent forms you submit. You should consider asking your tax advisor's or lawyer's assistance in drafting the consent form.)